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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Longchuang Group Limited
(龙创集团有限公司) (the "Issuer")

(incorporated with limited liability in the British Virgin Islands)

U.S.\$42,000,000 2.78 per cent. Credit Enhanced Guaranteed Bonds due 2021

(Stock Code: 40492)

unconditionally and irrevocably guaranteed by
Hong Kong Liuteng International Limited
(香港六騰國際有限公司) (the "Guarantor")

(incorporated with limited liability in Hong Kong)

with the benefit of a Keepwell Deed and a Deed of Equity Interest Purchase and Liquidity Support Undertaking by



南京六合经济开发区
Nanjing Luhe Economic Development Zone

Nanjing Luhe Economic and Technological Development Corporation
(南京六合經濟技術開發總公司)

(incorporated with limited liability in the People's Republic of China)

with the benefit of an irrevocable Standby Letter of Credit issued by China Zheshang Bank Nanjing Branch
Sole Global Coordinator

CMBC Capital

Joint Lead Managers and Joint Bookrunners

CMBC	Shanghai Pudong Development	CNCB	BOC	Central Wealth Securities	Guosen Securities
Capital	Bank Hong Kong Branch	Capital	International	Investment Limited	(HK)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the U.S.\$42,000,000 2.78 per cent. credit enhanced guaranteed bonds due 2021 (the "Bonds") issued by the Issuer and guaranteed by the Guarantor by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular relating thereto dated 19 November 2020. Such listing and permission to deal in the Bonds are expected to become effective on 26 November 2020.

Hong Kong, 25 November 2020

As at the date of this announcement, the sole director of the Issuer is Ms. Cai Yanping.

As at the date of this announcement, the sole director of the Guarantor is Mr. Wang Wei.